

# GIFT OF STOCK

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Thank you for your interest in making a charitable gift to Holy Trinity Georgetown Pike, Inc. (HTC) in the form of a Stock Transfer. Please complete and return the second page of this form to receive your tax-acknowledgement.

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For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to HTC (tax ID# 27-4084592). Please note the following information:

**Brokerage House:** Morgan Stanley  
**Account Name:** Holy Trinity Georgetown Pike, Inc.  
**Account Number:** 631-051067-024  
**Financial Advisor:** Harold Vorndran  
**Telephone Number:** (703) 493-0412  
**DIC Number:** 0015  
**Reference:** Donor Name

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Please complete the information below to notify HTC of your gift and ensure it is properly acknowledged. The completed information can be emailed to [finance@htc.us](mailto:finance@htc.us) or mailed to Holy Trinity Church, 850 Balls Hill Road, McLean, VA 22101

## Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

## Securities Information

Name & Type of Securities: \_\_\_\_\_

Security Symbol: \_\_\_\_\_ Number of Shares: \_\_\_\_\_ Transfer Date: \_\_\_\_\_

## Broker Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email: \_\_\_\_\_ Telephone: \_\_\_\_\_

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Please consult with your tax advisor before making a charitable donation to any charity. You may be eligible to increase the power of your donation with employer matching funds. Check with your company for more information on matching gift programs.

Thank you for furthering the work of HTC. We're grateful for your support!